



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, December 4th 2022



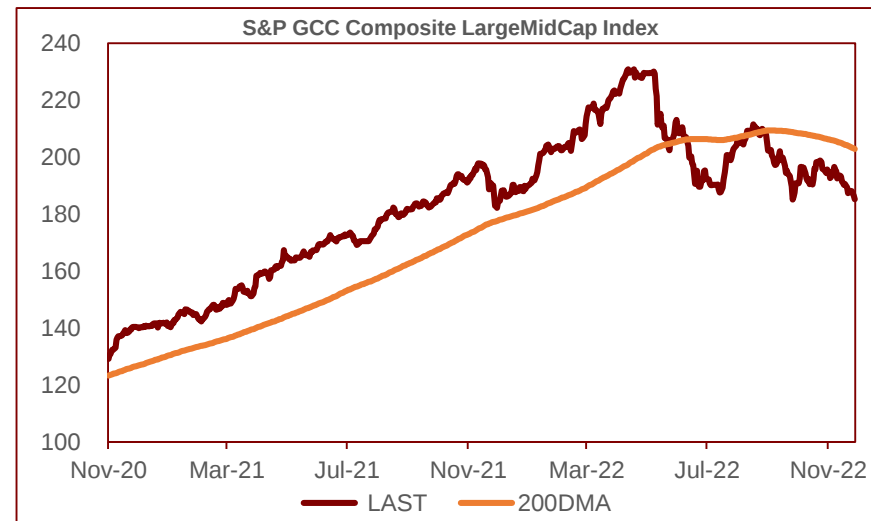


Market Watch

Sunday, December 4, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,723.95	-0.91	-0.91	-1.59	-5.97	-4.94	10,067 SAR	1.68	15.68
Qatar (QE Index)	12,022.27	0.04	0.04	0.81	-5.30	3.41	616 QAR	1.37	13.93
Dubai (DFMGI)	3,323.96	0.59	-0.04	-0.23	-0.45	4.01	443 AED	1.24	13.13
Abu Dhabi (ADI)	10,552.37	1.54	0.17	1.35	8.22	24.32	1,435 AED	2.06	19.64
Bahrain (BAX)	1,864.00	-0.03	-0.03	-0.05	-0.96	3.71	19 BHD	1.76	15.30
MUSCAT SE INDEX	4,622.13	0.18	0.18	0.18	2.07	11.93	5 OMR	0.95	13.25
SP GCC Comp LMC	186.35	-0.51	-0.51	-0.89	-2.28	-1.79			
SP UAE PRICE INDEX	144.83	0.02	0.02	0.08	4.40	-1.79			
Developed Markets									
MSCI World Index	2,733.03	-0.29	-0.29	0.45	14.90	-15.43			
U.S. (S&P 500)	4,071.70	-0.12	-0.12	-0.21	13.56	-14.57			
U.K. (FTSE 100)	7,556.23	-0.03	-0.03	-0.22	9.61	2.32			
Japan (Topix)	1,953.98	-1.64	-1.64	-1.59	6.43	-1.92			
Emerging Markets									
MSCI EM Index	973.85	-0.46	-0.46	0.16	11.20	-20.95			
China (SSE Composite)	3,156.14	-0.29	-0.29	0.15	4.36	-13.29			
India (Sensex)	62,868.50	-0.66	-0.66	-0.37	9.48	7.92			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,575.35	0.12	0.12	-0.12	6.61	7.56	48.97 KWD	2.21	30.02
Kuwait Premier Index	8,468.12	0.08	0.08	-0.28	6.52	10.85	38.75 KWD	2.36	26.21
Kuwait Main Index	5,711.41	0.27	0.27	0.53	6.99	-2.97	10.22 KWD	1.65	44.53
NIC 50	9,510.88	0.09	0.07	-0.29	6.51	11.60	28.60 KWD	2.34	25.21
Kuwait Sector									
Banking	1,860.82	0.17	0.17	-0.21	6.74	14.67	31.34 KWD	1.37	27.21
Telecom	1,217.22	-0.35	-0.35	0.25	4.63	11.74	3.73 KWD	2.10	12.52
Industrials	1,128.45	-0.02	-0.02	-0.68	11.00	-1.14	3.98 KWD	0.84	19.33
Financial services	1,340.93	0.24	0.24	0.61	6.95	-5.79	3.76 KWD	0.73	16.15
Real estate	1,276.28	0.11	0.11	-0.41	6.17	-3.78	2.75 KWD	0.60	22.30
Basic materials	882.62	-0.53	-0.53	0.11	-2.08	-13.87	0.78 KWD	1.28	8.56
Health care	454.28	0.00	0.00	0.00	-1.19	-43.00	0.23 KWD	2.64	11.08
Consumer services	508.13	4.88	4.88	3.99	8.73	-30.50	0.76 KWD	0.99	11.75
Insurance	1,550.32	-0.83	-0.83	0.42	3.28	1.10	0.64 KWD	0.82	9.27
Consumer Disc	1,469.25	-0.04	-0.04	-0.66	6.07	9.92	0.15 KWD	1.04	0.00
Energy	1,127.07	1.54	1.54	3.26	5.58	-21.08	0.24 KWD	0.81	4.78
Technology	727.50	-4.76	-4.76	-5.66	23.46	6.38	0.01 KWD	0.89	0.00
Utilities	521.05	0.51	0.51	0.51	1.54	-13.16	0.22 KWD	1.83	16.28



What Move the GCC markets

Oil Prices

Oil futures slipped 1.5% in choppy trading on Friday ahead of a meeting of the Organization of the Petroleum Exporting Countries and its allies (OPEC+) on Sunday and an EU ban on Russian crude on Monday. Brent crude futures settled down \$1.31, a 1.5% drop, at \$85.57 per barrel.

Kuwait Market

The market closed up today by + 0.12% at 7,575.35 value traded 25.9 million KD, Premier market value traded reached 16.8 million KD and closed at 8,468.12 up by + 0.08%.

KSA Market

The market closed down today by – 0.91% at 10,723.95.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



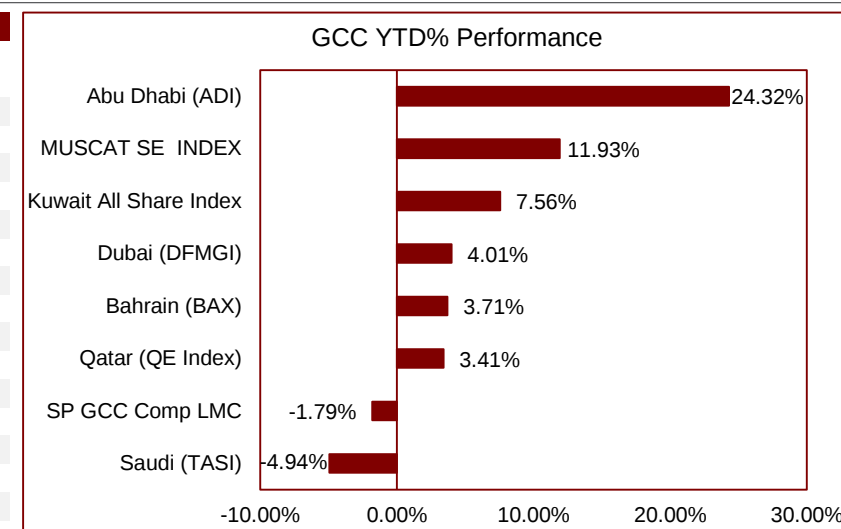
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.120	-0.09	-0.09	-0.18	14.75	17.95	8.46 KWD	2.15	27.00
KFH	0.863	0.23	0.23	-0.35	2.62	14.10	11.58 KWD	3.56	32.00
Zain	0.585	-0.34	-0.34	-0.34	0.00	-1.68	2.53 KWD	2.10	12.52
BOUBAYAN BANK	0.838	0.36	0.36	-0.71	9.54	17.64	3.13 KWD	3.32	34.00
Agility	0.779	0.26	0.26	-1.02	16.62	-1.08	2.08 KWD	1.44	50.92
Saudi Arabia									
ARAMCO	33.00	-0.30	-0.30	-1.49	-7.95	1.40	7,262.90 SAR	5.23	12.65
SABIC	83.80	-0.24	-0.24	0.96	-5.63	-27.76	251.50 SAR	1.37	35.00
STC	37.25	-0.67	-0.67	-3.12	-5.34	-17.15	186.32 SAR	2.53	15.57
AL-RAJHI BANK	80.00	-0.12	-0.12	-0.62	-1.60	-9.73	320.13 SAR	3.72	21.07
NCB	50.20	-1.18	-1.18	-2.33	-20.44	-22.05	224.89 SAR	1.37	12.25
United Arab Emirates									
ETISALAT.AD	25.80	5.31	2.22	0.00	10.45	-18.61	224.37 AED	4.72	24.08
FAB.AD	17.60	1.73	-2.98	-1.68	-1.46	-5.49	194.44 AED	1.73	13.98
EMIRATES NBD	13.25	2.71	0.00	0.00	3.11	-2.21	83.69 AED	0.95	7.91
DB ISLAMIC BK	5.68	-1.22	-1.22	-2.41	-5.02	5.58	41.13 AED	1.01	8.29
EMAAR PROPERT	6.08	2.18	0.66	0.33	5.01	24.34	49.73 AED	0.76	7.00
Qatar									
QNB	19.40	-0.61	-0.61	-1.02	-2.51	-3.91	180.07 QAR	1.71	13.89
INDUSTRIES QAT	15.46	0.19	0.19	3.83	-8.52	-0.19	94.00 QAR	2.31	9.85
QA ISLAMIC BK	23.93	-1.12	-1.12	-1.44	-3.12	30.55	56.82 QAR	2.15	15.35
MASRAF AL RAYA	3.59	0.59	0.59	1.50	-12.84	-22.61	33.56 QAR	1.38	22.47
MESAIEED PETRO	2.34	2.32	2.32	0.43	-0.43	11.96	29.54 QAR	1.71	15.52
OMAN									
BANK MUSCAT	0.279	-0.36	-0.36	-0.36	-2.79	21.05	2.10 OMR	0.97	8.33
OMANTEL	0.868	-2.25	-0.46	-0.46	-1.36	15.43	0.65 OMR	1.10	7.69
BANK DHOFAR	0.155	0.00	0.00	0.00	9.15	23.02	0.46 QAR	0.66	14.93
NAT BANK OF OMAN	0.288	0.00	0.00	0.00	6.67	46.19	0.47 QAR	0.81	12.71
OMINVEST	0.392	0.00	0.00	0.00	18.07	28.10	0.26 QAR	0.78	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Nov 22	24.57%	17.29%	0.06%	1.21%	0.36%	4.51%	17.73%	11.82%	5.90%	5.19%
30-Nov 22	24.59%	17.27%	0.06%	1.21%	0.36%	4.55%	17.72%	11.86%	5.90%	5.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.12 %The leading sector best performance indices today are Consumer services 4.88 % Energy 1.54 % Utilities 0.51 % respectively

KSA

Saudi Armco has a negative performance today by -0.3 %, SABIC has a negative performance today by -0.24 %, STC has a negative performance today by -0.67 %, Al Rajhi Bank has a negative performance today by -0.12 %

U.A.E

ETISALAT .AD has a positive performance today by + 5.31 %, FAB.AD has a positive performance today by + 1.73 %



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